

TRUST TRAINING CERTIFICATE (TTC)

VERSION 2.0

Designed to advance and broaden practitioners' competencies, TTC is an ideal professional qualification demonstrating your knowledge and skills in an evolving and competitive industry.

Who is this certification programme for?

Individuals

Individuals who plan to develop their skills and achieve professional standards within the trust and fiduciary services industry

Practitioners

Practitioners who would like to advance their knowledge and enhance their core competencies

Professionals

Professionals from wealth and asset management, private wealth management, trust custodian, family office, banking, law and compliance sectors etc

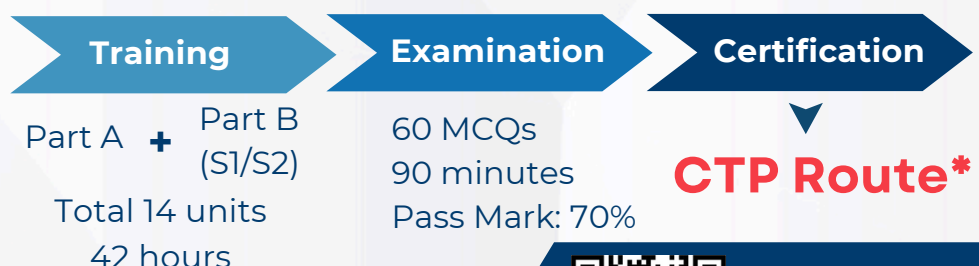
Achieving HKTA's

**CERTIFIED TRUST PRACTITIONER™
(CTP) DESIGNATION***

Learning Outcomes

- Acquire a good understanding of the trust and fiduciary industries
- Understand the different types of trusts, their applications, benefits and management
- Gain knowledge of the fundamental principles and practices of trusts
- Advance your understanding of trusts, trust structures for both private and commercial applications

Programme Structure



**ENROL
NOW**

*Remark: CTP or CTAff designation will be awarded to individual members of the HKTA who have satisfied the certification, experience and membership requirements.

Part A

7 units (21 hours) English

- Unit 1 – Introduction to Trusts
- Unit 2 – Types of Trusts and when appropriate
- Unit 3 – Other Estate Planning Vehicles
- Unit 4 – Trusts Compared with Other Estate Structuring Vehicles
- Unit 5 – Trustees and Compliance
- Unit 6 – Trusts and Compliance
- Unit 7 – Trust Jurisdiction Comparison

Part B Stream 1: Private Trusts

7 units (21 hours) English

- Unit 8 – Other Trusts in Detail
- Unit 9 – The Contents of Trusts and Drafting
- Unit 10 – Testamentary Issues & Avoiding Testamentary Disputes
- Unit 11 – International Taxation
- Unit 13 – Family Offices
- Unit 17 – Trusts and Issues for PRC Nationals
- Unit 19 – Collective Investment Schemes – Part 1 Private Arrangements

Part B Stream 2: Collective Investment Schemes ("CIS")/ Retirement Schemes

7 units (21 hours) English

- Unit 11 – International Taxation
- Unit 17 – Trusts and Issues for PRC Nationals
- Unit 18 – Trusts for Security arrangements, commercial and employee benefit needs
- Unit 19 – Collective Investment Schemes – Part 1 Private Arrangements
- Unit 20 – Collective Investment Schemes – Part 2 Public Offering Arrangements
- Unit 21 – Hong Kong Mandatory Retirement Scheme Trusts - MPF
- Unit 22 – Hong Kong Retirement Scheme Trusts - ORSO



eCourse
format



Virtual 100%

access anytime and
anywhere



CPD Accreditation

- HKTA: 21.0/part
- SFC: 21.0/part
- PWMA: 21.0/part
- Law Society: 21.0/part
- MPFA core CPD: 3.0/unit for Unit 21 & 22



Financial subsidy

WAM Pilot Programme



Study pack

- study guide with executive summary, review questions and legislative examples
- sample exam questions
- overhead slides
- free revision class



Student support

Email HKTA for any questions on the content

Further Special Offers for Corporate group enrolment

3-5 staff **5% off**

>5 staff **10% off**



2025 Schedule

1st cohort	Enrolment Start date	Enrolment Deadline	Study period	Examination* (Time: 5:30pm)	Package Fee (Training + Exam)
Part A	4 March 2025	19 May 2025	4 Mar - 2 Jun 2025	2 June 2025	\$15,000
Part B (S1)	5 March 2025	20 May 2025	5 Mar - 3 Jun 2025	3 June 2025	\$18,000
Part B (S2)	6 March 2025	21 May 2025	6 Mar - 4 Jun 2025	4 June 2025	\$18,000
2nd cohort					
Part A	5 August 2025	20 October 2025	5 Aug - 3 Nov 2025	3 November 2025	\$15,000
Part B (S1)	6 August 2025	21 October 2025	6 Aug - 4 Nov 2025	4 November 2025	\$18,000
Part B (S2)	7 August 2025	22 October 2025	7 Aug - 5 Nov 2025	5 November 2025	\$18,000

*Individuals are required to complete all 7 syllabus units of above corresponding TTC Programme within 3 years - counting from the 1st syllabus unit attended to the examination date, before sitting for the TTC Examination.

*Individuals who have completed any TTC Course (Part A after March 2024 or Part B after June 2024) but did not pass the examination may directly enrol for a retake. For examination details, please [click here](#). To enrol, please [click here](#)."

WAM Pilot Programme



Each eligible participant will be reimbursed **80%** of course fees upon satisfactory completion of eligible courses, subject to **a cap of \$15,000** per person for the entire duration of the Scheme (i.e. from 1 October 2016 to 31 March 2026).

Enquiry

CTP

TTC

3511 6036

3120 6100

accreditation@hktrustees.com

education@hksi.org

