Trust Training Certificate Course Part B (Stream 1)- 5th cohort 2022

Enrolment Page

Part B- Stream 1 is on private trust.

Part B (stream 1) will be offered via live webinars. Students can only missed two webinars (for those who enrol for exam) and videos will be arranged by HKSI.

Enrolment deadline: 10 May 2022 (Tue)

Enrolment links

| | Full Course ONLY Full course + Ex | |
|----------|-----------------------------------|-------------------|
| Stream 1 | click <u>here</u> | Click <u>here</u> |

Discounts:

Corporate bulk discount: (please contact the Secretariat at 35116030 for details) 5% off for 3 to 5 staffs from the same organisation (Stream 1: HK\$15,200 per head) 10% off for over 5 staffs from the same organisation (Stream 1: HK\$14,400 per head) Course enrolment deadline: 12 May 2022

For enrolments of standalone units, please click the enrolment links below (no discount)

| Unit / Module | | |
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| | | |
| Unit 8 - Other trust vehicles in Details | | |
| Unit 9 - The contents of Trusts and Drafting | | |
| Unit 10 - Testamentary Issues & Avoiding testamentary disputes | | |
| Unit 13 - Family Offices | | |
| Unit 14 - Foundations Law - Part 1 | | |
| Unit 11 - International Taxation Part 1 | | |
| Unit 17 - Trusts and Issues for PRC Nationals | | |
| Unit 17 - Trusts and Issues for PRC Nationals | | |

Each TTC unit is eligible to CPD points of HKTA, SFC, PWMA.

Examination

The examination for steam 1 will be held from 9:15am to 10:45am on 23 July 2022 (Sat) Deadline of enrolment is 28 June 2022. Here is the link for enrolment – <u>Part B exam</u>

Trust Training Certificate Course Part B (Stream 2) - 5th cohort 2022

Enrolment Page

Part B Stream 2 is on collective investment scheme/ retirement scheme

Part B Stream 2 courses will be offered as an eCourse by watching class videos. Videos will be available upon the enrolment.

Enrolment deadline: 28 June 2022 (Tuesday)

Enrolment links

| | Full Course | Full course + | Class video |
|----------|-------------------|-------------------|-----------------------|
| | ONLY | Exam | release date |
| Stream 2 | click <u>here</u> | Click <u>here</u> | Upon the enrolment |

Discounts:

Individual discount: 20% off for individuals (Stream 2: HK\$14,000)

Corporate bulk discount: (please contact the Secretariat at 35116036 for registration) 25% off for 5 to 10 staff from the same organisation (Stream 2: HK\$13,125 per head) 30% off for over 10 staff from the same organisation (Stream 2: HK\$12,250 per head)

For enrolments of standalone units, please click the enrolment links below (no discount)

| Unit / Module |
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| Unit 11 - International Taxation Part 1 |
| Unit 17 - Trusts and Issues for PRC Nationals |
| Unit 18 - Trusts for Security Arrangements, Commercial and Employee Benefit needs |
| Unit 19 - Collective Investment Schemes - Part 1 Private Arrangements |
| Unit 20 - Collective Investment Schemes - Part 2 Public Offering Arrangements |
| Unit 21 - HK Mandatory Retirement Scheme Trusts – MPF |
| Unit 22 - HK Private Retirement Scheme Trusts – ORSO |

Each TTC unit is eligible to CPD points of HKTA, SFC, PWMA.

Examination

The examination for stream 2 will be held from 9:15am to 10:45am on 23 Jul 2022 (Saturday).

Deadline of enrolment is 28 June 2022 (Tuesday). Here is the link for enrolment – <u>Part B exam</u>.