

Professional Qualification
Trust Training Certificate - Part B

Training Webinars and Examinations



The Trust Training Certificate (TTC), a professional qualification comprised of a two-part trainings and examinations, is a core component in achieving the Certified Trust Practitioner™ (CTP) designation. Click [here](#) for the introduction video.

For TTC Part B, you have the choice of pursuing Stream 1 on Private Trusts or Stream 2 on Collective Investment Schemes and Retirement Schemes, each comprising of 7 training webinars and an examination.



Stream 1:
Private Trusts

Unit 8: Other Trust Vehicles in Details
14 Apr 2021, 6:00pm - 9:00pm

Unit 9: The Contents of Trusts and Drafting
21 Apr 2021, 6:00pm - 9:00pm

Unit 10: Testamentary Issues & Avoiding Testamentary Disputes
28 Apr 2021, 6:00pm - 9:00pm

Unit 11: International Tax – Part 1
26 May 2021, 6:00pm - 9:00pm

Unit 13: Family Office
12 May 2021, 6:00pm - 9:00pm

Unit 14: Foundations Law – Part 1
25 May 2021, 6:00pm - 9:00pm

Unit 17: Trusts and Issues for PRC Nationals
2 Jun 2021, 6:00pm - 9:00pm

All 7 Units | [ENROL](#)
All 7 Units with Examination | [ENROL*](#)



Stream 2:
Collective Investment Schemes and Retirement Schemes

Unit 11: International Tax – Part 1
26 May 2021, 6:00pm - 9:00pm

Unit 17: Trusts and Issues for PRC Nationals
2 Jun 2021, 6:00pm - 9:00pm

Unit 18: Trust for Security Arrangements, Commercial and Employee Benefit Needs
15 Apr 2021, 6:00pm - 9:00pm

Unit 19: Collective Investment Schemes – Part 1 Private Arrangements
22 Apr 2021, 6:00pm - 9:00pm

Unit 20: Collective Investment Schemes – Part 2 Public Offering Arrangements
29 Apr 2021, 6:00pm - 9:00pm

Unit 21: Hong Kong Mandatory Retirement Schemes Trusts - MPF
13 May 2021, 6:00pm - 9:00pm

Unit 22: Hong Kong Mandatory Retirement Schemes Trusts - ORSO
20 May 2021, 6:00pm - 9:00pm

All 7 Units | [ENROL](#)
All 7 Units with Examination | [ENROL*](#)

**Successful applicants of the examination would be offered a free revision session.*

TTC Examination:
26 June 2021, 9:15am - 10:45am

Plan Today for Your Professional Career Tomorrow



The above webinars are eligible courses under the Financial Incentive Scheme of the Pilot Programme to Enhance Talent Training for the Asset and Wealth Management Sector (WAM Pilot Programme). Eligible practitioners of the financial services industry could apply for a **reimbursement up to 80% of the course fees, or a maximum of HKD10,000 per person** throughout the period of 1 October 2016 to 31 March 2023 upon satisfactory completion. Examination fees are not eligible for reimbursement under WAM. Please refer to the [WAM Pilot Programme website](#) for eligibility requirement and reimbursement details.

For enquiries
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