# <u>Trust Training Certificate Course Part A (9th cohort) / Part B Stream 1 (6th cohort) / Part B Stream 2 (5th cohort) eCourse</u>

### **Enrolment Page**

All units will be offered via taped class videos.

There are 7 units under each of Part A, Part B stream 1 and Part B Stream 2.

There are two streams for Part B – Stream 1 (private trusts) and Stream 2 (collective investment scheme/ retirement scheme)

#### **Enrolment links**

	Full Course ONLY	Full course + Exam	Enrolment deadline
Part A	click <u>here</u>	click here	19 October 2022 (Wed)
Part B Stream 1	click here	click <u>here</u>	25 October 2022 (Tue)
Part B Stream 2	click here	click <u>here</u>	25 October 2022 (Tue)

#### **Discounts:**

Corporate bulk discount: (please contact the Secretariat at 3511 6030 for details)

5% off for 3 to 5 staffs from the same organisation

10% off for over 5 staffs from the same organisation

For enrolments of standalone units, please click the enrolment links below (no discount)

#### Unit for Part A

Unit 1: Introduction to Trusts

Unit 2: Types of Trusts and when appropriate

Unit 3: Administration and Management of Trusts

Unit 4: Other Estate Planning Vehicles

Unit 5: Trusts compared with other Estate Planning Vehicles

Unit 6: Trusts and Compliance

Unit 7: Trust Jurisdiction Comparison

Enrolment deadline (for both eCourse and examination): 19 October 2022

#### Unit for Part B Stream 1

Unit 8: Other Trust Vehicles in Details

Unit 9: The Contents of Trusts and Drafting

Unit 10: Testamentary Issues & Avoiding Testamentary Disputes

Unit 11: International Taxation – Part 1

Unit 13: Family Offices

Unit 14: Foundations Law – Part 1

Unit 17: Trusts and Issues for PRC Nationals

Enrolment deadline (for both eCourse and examination): 25 October 2022

#### Unit for Part B Stream 2

Unit 11: International Taxation – Part 1

Unit 17: <u>Trusts and Issues for PRC Nationals</u>

Unit 18: Trusts for Security Arrangements, Commercial and Employee Benefit Needs

Unit 19: Collective Investment Schemes – Part 1 Private Arrangements

Unit 20: Collective Investment Schemes – Part 2 Public Offering Arrangements

Unit 21: Hong Kong Mandatory Retirement Schemes Trusts - MPF

Unit 22: Hong Kong Private Retirement Schemes Trusts – ORSO

Enrolment deadline (for both eCourse and examination): 25 October 2022

Each TTC unit is eligible to CPD points of HKTA, SFC, PWMA.

## Examination

The examination for Part A will be held from 9:15am to 10:45am on 19 November 2022 (Sat)

The examination for Part B Steam 1 and 2 will be held from 9:15am to 10:45am on 26 November 2022 (Sat)

Please click <u>here</u> for examination enrolment.