

**Trust Training Certificate Course Part A (11<sup>th</sup> cohort) / Part B Stream 1 (8<sup>th</sup> cohort) /  
Part B Stream 2 (7<sup>th</sup> cohort) eCourse**

**Enrolment Page**

All units will be offered via taped class videos.

There are 7 units under each of Part A, Part B stream 1 and Part B Stream 2.

There are two streams for Part B – Stream 1 (private trusts) and Stream 2 (collective investment scheme/ retirement scheme)

**Enrolment links**

	<b>Full Course ONLY</b>	<b>Full course + Exam</b>	<b>Enrolment deadline</b>
Part A	click <a href="#">here</a>	click <a href="#">here</a>	14 November 2023 (Tue)
Part B Stream 1	click <a href="#">here</a>	click <a href="#">here</a>	17 November 2023 (Fri)
Part B Stream 2	click <a href="#">here</a>	click <a href="#">here</a>	17 November 2023 (Fri)

**Discounts:**

Corporate bulk discount: (please contact HKSI at 3120 6100 or email [education@hksi.org](mailto:education@hksi.org) for details)

5% off for 3 to 5 staffs from the same organisation

10% off for over 5 staffs from the same organisation

For enrolments of standalone units, please click the enrolment links below (no discount)

**Unit for Part A**

Unit 1: [Introduction to Trusts](#)

Unit 2: [Types of Trusts and when appropriate](#)

Unit 3: [Administration and Management of Trusts](#)

Unit 4: [Other Estate Planning Vehicles](#)

Unit 5: [Trusts compared with other Estate Planning Vehicles](#)

Unit 6: [Trusts and Compliance](#)

Unit 7: [Trust Jurisdiction Comparison](#)

Enrolment deadline (for both eCourse and examination): **14 November 2023**

**Unit for Part B Stream 1**

Unit 8: [Other Trust Vehicles in Details](#)

Unit 9: [The Contents of Trusts and Drafting](#)

Unit 10: [Testamentary Issues & Avoiding Testamentary Disputes](#)

Unit 11: [International Taxation – Part 1](#)

Unit 13: [Family Offices](#)

Unit 14: [Foundations Law – Part 1](#)

Unit 17: [Trusts and Issues for PRC Nationals](#)

Enrolment deadline (for both eCourse and examination): **17 November 2023**

## Unit for Part B Stream 2

Unit 11: [International Taxation – Part 1](#)

Unit 17: [Trusts and Issues for PRC Nationals](#)

Unit 18: [Trusts for Security Arrangements, Commercial and Employee Benefit Needs](#)

Unit 19: [Collective Investment Schemes – Part 1 Private Arrangements](#)

Unit 20: [Collective Investment Schemes – Part 2 Public Offering Arrangements](#)

Unit 21: [Hong Kong Mandatory Retirement Schemes Trusts - MPF](#)

Unit 22: [Hong Kong Private Retirement Schemes Trusts – ORSO](#)

Enrolment deadline (for both eCourse and examination): **17 November 2023**

Each TTC unit is eligible to CPD points of HKTA, SFC, PWMA.

## Examination

The examination for Part A will be held from 9:15am to 10:45am on 2 December 2023 (Sat).

The examination for Part B Stream 1 and 2 will be held from 9:15am to 10:45am on 9 December 2023 (Sat).

Please click [here](#) for examination enrolment.

Should you have any enquiries regarding the TTC, please email to [accreditation@hktrustees.com](mailto:accreditation@hktrustees.com) or call the Secretariat at 3511 6036.