

Trust Training Certificate Course Part A (March 2020) – Timetable

<u>Unit</u>	<u>Name</u>	<u>Module</u>	<u>Lecturer(s)</u>	<u>Date</u>	<u>Time</u>	<u>Accreditation</u>
1	Introduction to Trusts	M1 Overview of Trusts M2 Trustees' duties M3 Liability, variation and termination	Mr. Stefano Mariani Counsel, Deacons	10 March 2020 (Tue)	6pm – 9pm	SFC:3.00 PWMA:3.00 Law Society CPD being applied for
2	Types of Trusts and when appropriate	M4 Types of Trusts and their uses M5 Retention of Control	Mr. Stefano Mariani Counsel, Deacons	17 March 2020 (Tue)	6pm – 9pm	SFC:3.00 PWMA:3.00 Law Society CPD being applied for
3	Administration and Management of Trusts	M6: Administering Trusts	Mr. Richard Grasby	23 March 2020 (Mon)	6pm – 9pm	SFC:3.00 PWMA:3.00 Law Society CPD being applied for
4	Other Estate Planning Vehicles	M7: Other Estate Planning/ Succession Vehicles Module 8: Trust Protection Issues	Mr. Richard Grasby	30 March 2020 (Mon)	6pm – 9pm	SFC:3.00 PWMA:3.00 Law Society CPD being applied for
5	Trusts compared with other Estate planning vehicles	M9: Trusts compared with other estate planning vehicles	Mr. Stefano Mariani Counsel, Deacons	21 April 2020 (Tue)	6pm – 9pm	SFC:3.00 PWMA:3.00 Law Society CPD being applied for
6	Trusts and Compliance	M10: Compliance, AML, Legislative rules & how they apply to trusts	Christiaan De Bruyn Director – Trust Services, Trident Trust Company (HK) Ltd	27 April 2020 (Mon)	6pm – 9pm	SFC:3.00 PWMA:3.00 Law Society CPD being applied for
7	Trust Jurisdiction Comparison	M11: International Comparison on Trusts	Mark Lea Partner Lea & White	4 May 2020 (Mon)	6pm – 9pm	SFC:3.00 PWMA:3.00 Law Society CPD being applied for

Venue: HKSI Institute (Address: Room 501, 5/F, Wing On Centre, 111 Connaught Road Central, Hong Kong)